



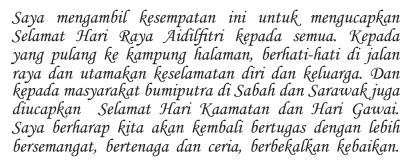






Tidak lama lagi umat Islam akan menyambut Hari Raya Aidilfitri yang melambangkan hari kemenangan setelah sebulan berpuasa. Kemeriahan sambutan ini akan mejadi lebih bermakna apabila kita dapat berkumpul dan meraikannya bersama keluarga, saudara mara dan rakan taulan dalam keadaan aman dan harmoni.

Kepada warga MITI, saya ingin menyeru agar kita bertekad untuk memantapkan kerja secara berpasukan dan bekerja dengan ikhlas bagi meningkatkan produktiviti dan menghasilkan kualiti kerja yang terbaik bagi merealisasikan impian rakyat dan mencapa<u>i a</u>spirasi negara.



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

YB Datuk Darell Leiking, Menteri MITI



Argentina Provides Opportunities in Industry 4.0, **Robotics & Iot**

In his second leg in Latin America, International Trade and Industry Minister Datuk Darell Leiking met with Minister of Production and Labour of Argentina, H.E. Dante Enrique Sica.

Both Ministers exchanged views to strengthen the bilateral trade, investment and economic ties through collaboration in areas including Industry 4.0, robotics, Internet of Things (IoT) and automotive parts and components. Both parties also agreed to further discuss the trade and investment prospects through the existing bilateral Trade Agreement and Investment Guarantee Agreement.



Minister Leiking also met with several Argentine companies and discussed on trade and investment opportunities in machineries, agro-food, health food, artificial intelligence for environmental related alert and capacity building programmes. The meeting also acknowledged the significance of resuming direct connectivity between Kuala Lumpur and Buenos Aires to further boost the business between both countries.

Minister Leiking was joined by the Ambassador of Malaysia to Argentina as well as senior officials from the Ministry of International Trade and Industry, Malaysia External Trade Development Corporation (MATRADE), Malaysian Investment Development Authority (MIDA), Malaysia Automotive, Robotics & IoT Institute (MARii), who were part of the discussions and negotiations.

Argentina remained as Malaysia's third largest trading partner among the Latin American countries in 2018. Trade with Argentina reached RM5.39 billion (USD1.34 billion) in 2018 with exports to Argentina recorded at RM0.57 billion (USD0.14 billion) while imports at RM4.81 billion (USD1.20 billion). Rubber products, electrical & electronic products, petroleum products, palm oil & palm oil based agriculture products as well as machinery, equipment & parts contributed almost 70% of exports to Argentina. Whereas other manufactures (animal feed and leather & articles of leather) and other agricultures (cereals) contributed 90% of imports from Argentina.

Argentine companies have invested in Malaysia's manufacturing and services sectors; while Malaysian companies have successfully ventured in Argentina in diverse sectors from tourism, oil and gas, investment holdings and manufacturing.

Ministry of International Trade and Industry, 23 May 2019

Malaysia's Labour Productivity Continues to Record Positive Growth in the First Quarter 2019

Malaysia's labour productivity continues to grow positively in the first quarter of 2019 supported by growth in value added and employment. Value added per hour worked grew at 2.4%, while value added per person employed recorded a growth of 2.2%. For this quarter labour productivity is based on constant price 2015.

Labour Productivity Per Hour Worked

Malaysia's labour productivity as measured by value added (at constant price 2015) per hour worked by all persons, including employees, proprietors, and unpaid family workers, grew by 2.4% resulting from the growth of value added by 4.5% and total hours worked by 2.0%. Across the five (5) main economic sectors, construction sector continues to register highest growth in productivity per hour worked at 4.5%, followed by manufacturing 3.4%, agriculture 3.0% and services 2.9%. Meanwhile, mining and quarrying sector experienced a contraction of 0.8%. The highest labour productivity performance in the construction sector was mainly contributed by the growth in value added 0.3%, while total hours worked contracted at a larger scale of 4.1%.

The services sector's labour productivity performance grew by 2.9% due to the higher growth in the wholesale and retail trade subsector, at 5.7%. This is followed by real estate and business services



subsectors, which grew at 5.3% and transport and storage at 4.9%. In this quarter, the labour productivity growth of the manufacturing sector was mainly driven by wood products, furniture, paper products and printing subsector at 9.9%, transport equipment, other manufacturing and repair subsector, 6.7% and petroleum, chemical, rubber and plastics products subsector, 5.6%.

Labour Productivity Per Person Employed

In the first quarter, Malaysia's labour productivity per person employed (at constant price 2015), grew by 2.2%, due to growth in value added at 4.5%, while employment grew at 2.2%. Labour productivity per person employed is calculated by dividing real output by the number of employed person by all persons, including employees, proprietors, and unpaid family workers.

Across the five (5) main economic sectors, the construction sector registered the highest labour productivity growth of 4.5%. Meanwhile, the agriculture sector has rebounded to 3.4% compared to last quarter which contracted by 0.3%. The Services sector recorded 2.9% growth, mining and quarrying 2.6% and manufacturing 2.0%. The construction sector's highest performance was mainly due to the growth in value added, 0.3% while at the same time experiencing a contraction in employment by 4.0%.

The services sector's labour productivity performance was mainly contributed by the utilities subsector, which grew by 4.6%, followed by the real estate and business services subsector at 4.2% and transport and storage subsector, 4.0%. The main driver of the manufacturing sector's labour productivity growth was the transport equipment, other manufacturing and repair subsector, which grew by 5.1%, non-metallic mineral products, basic metal and fabricated metal 4.1% and wood products, furniture, paper products and printing subsector, 3.7%.

Towards Productivity Driven Growth

Productivity growth is key to sustainable living standards rather than the sheer accumulation of capital and labour inputs. Prime Minister in his recent remark, reiterated that to achieve a sustainable economic growth path, Malaysia needs to move from an input-driven growth, which is the booster of capital and labour to productivity-driven growth, focusing on the efficiency of resources utilisation that yield more added value. To shift to productivity-driven growth, the industry needs to enhance innovation, identify new high value-added products and services and up-skill the labour force while equipping them with the latest knowledge and technology. This would necessitate the industry to break away from the conventional 'business as usual' practices.

The Government continues to implement various initiatives and activities to support the industry in enhancing their productivity performance as well as encourage the industry to be innovative and productive. One of the initiatives, is 'Industry Excellence Awards' programme organised by the Ministry of International Trade and Industry (MITI). This programme aims at recognising the outstanding companies in Malaysia which have achieved a certain level of excellence in products and services. In addition, these companies will share their best practices for others to benchmark and be more competitive in domestic and global market.

Further, the Government is also focused on increasing the export capacity to enhance internationalization, improving market efficiency to promote fair competition, and facilitating ease of doing business to improve the business climate. The all-inclusive approach at the national, sectoral and enterprise levels to enhance productivity is expected to boost and restore confidence of investors on Malaysia's economy. To put on record, in the Doing Business Report 2019 published by World Bank, Malaysia had successfully improved its ranking by nine (9) places to the 15th spot among 190 economies to re-join the top 20 economies. Main objective of the report is to analyse regulations that enhances business activities and those that constraint it in the participating economies. The achievement resulted from various reforms implemented

in the identified critical areas for improvement with the collaboration between public and private institutions through the PEMUDAH platform. PEMUDAH is established to resolves regulatory, service delivery and doing business issues by facilitating business as well as being pro-active to launch and pursue new initiatives to increase competitiveness and productivity in the country.

Productivity as a driver of growth is imperative to ensure Malaysia's economy will able to face all challenges collaboratively with all stakeholders joining hands and minds for quality well-being of the Rakyat.

Ministry of International Trade and Industry, 24 May 2019

Malaysia Committed to Role as Biofuel Technology Player

As one the world's major palm oil producers, Malaysia will continue to play a major role in ensuring that palm oil remains a sustainable and eco-friendly fuel replacement for the world markets, said Minister of International Trade and Industry, Datuk Darell Leiking.

"Palm oil is a viable option to reduce our dependency on fossil fuels, as it has tremendous potential as a renewable source of energy. As the largest exporter and second largest producer of the palm oil in the world, we sit in a position to ensure that this commodity evolves into an industry that brings such benefits to the global markets, in particular the energy and transportation ecosystem", he said.

Biofuels have recently received significant attention as a viable replacement for fossil fuels. Apart from its potentials as a leading fossil fuel replacement, biofuels are sourced from planted crops, allowing its production to be planned, harvested and renewed sustainably compared to fossil fuels that take millions of years to form and are becoming increasingly scarce.

Furthermore, they have carbon-neutral properties, as planted sources of fuel consume carbon dioxide as they grow, offsetting its carbon footprint during its consumption. Darell further explained, "While there has been opposition against the current practices of planting palm oil recently, it only shows that there is demand and potential for the sector to emerge an important player to meet the needs of the energy and transportation sectors.

"Malaysia is equipped with the necessary infrastructure and market size to improve the quality and production of palm based energy products. Apart from strong industry support for biodiesel, agencies such as the Malaysia Palm Oil Board (MPOB), Malaysia Automotive Robotics and IoT Institute (MARii) and SIRIM Berhad have the technological capabilities in elevating palm oil to become a leading contender for renewable energy in the world", he added.

Malaysia introduced B10 biodiesel to its domestic transportation market in December 2018, increasing its blend from its 7% (B7 Biodiesel) to 10%. The National Automotive Policy, which is currently undergoing review, is expected to continue its inclusion of biodiesel development as an important agenda to the nation's transportation energy efficiency plan, to allow for higher percentage of biodiesel blends over the next few decades.

The government, through MITI (Ministry of International Trade and Industry) and MPI (Ministry of Primary Industries), is aiming to introduce B20 biodiesel by the year 2020. At the same time, MPI is also collaborating with MITI to include a "B20/B30-ready" specification for vehicles in the review of the National Automotive Policy.

MITI, MPI and their respective agencies have a combined expertise to develop the palm oil industry across the entire value chain, and are equipped with the technical and executive capabilities to implement a roadmap towards increased blends of biodiesel in line with the National Automotive Policy.

To enable such as transition, the Malaysian government has been the country's strongest proponent for biodiesel penetration within the country, through aggressive public campaigns, as well as implementing appropriate vehicle testing, component development and education programmes to successfully introduce increased biofuel blends into the market.

Ministry of International Trade and Industry, 25 May 2019

Malaysia to Strengthen Trade and Investment Ties with Brazil

International Trade and Industry Minister Datuk Darell Leiking continued his quest to reconnect with the government of Federative Republic of Brazil in Brasilia. Minister Leiking paid a courtesy call on the President of the Federative Republic of Brazil, His Excellency Jair Bolsonaro. Discussion with President Bolsonaro focused on expanding bilateral trade and investment between both countries and the possibility of a Free Trade Agreement between Malaysia and Mercosur.

Minister Leiking also met with the Acting Ministers of Foreign Affairs and Economy. Among others, the meetings acknowledged the importance of Malaysia-Brazil Joint Trade Commission as a structured platform to facilitate the implementation of the bilateral Trade Agreement, and agreed to convene its inaugural ministerial meeting soon. In addition, the meetings took note of the ongoing negotiations of investment cooperation agreement to further strengthen the bilateral investment ties.



Minister Leiking also explored the prospects of smart agriculture in palm oil plantation as well as technical cooperation in green corn with the senior official from State of Pará in Brazil. Minister Leiking was accompanied by the Ambassador of Malaysia to Brazil as well as senior officials from the Ministry of International Trade and Industry, Malaysia External Trade Development Corporation (MATRADE), Malaysian Investment Development Authority (MIDA), Malaysia Automotive, Robotics & IoT Institute (MARii), who were part of the discussions.

In 2018, Brazil remained as Malaysia's largest trading partner with bilateral trade valued at RM11.57 billion (USD2.87 billion). Exports to Brazil recorded RM3.64 billion (USD0.90 billion) while imports from Brazil was at RM7.93 billion (USD1.96 billion). Electrical & electronic products, rubber products, chemicals & chemical products, palm oil-based manufactured products as well as machinery, equipment & parts contributed to 77% of exports to Brazil. Whereas metalliferous ores and metal scrap, other agricultures as well as processed food contributed 82% of imports from Brazil. Brazilian companies' presence in Malaysia includes food manufacturing, rubber products and transport equipment sectors; as well as regional distribution of iron ore. Malaysian investments in Brazil encompass medical devices, transportation as well as oil and gas sectors.

(Note: Mercosur is an economic and political bloc comprising Argentina, Brazil, Paraguay and Uruguay.)

Ministry of International Trade and Industry, 25 May 2019

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Potential Sales of Rm29.1 Million and Investments Worth RM840 Million to be Realised trom Trade and Investment Mission to Latin America, 20-24 May 2019

International Trade and Industry Minister Datuk Darell Leiking led a successful trade and investment mission to Santiago, Chile on 20 May 2019; Buenos Aires, Argentina on 21 May 2019; as well as Brasilia and Sao Paulo, Brazil from 22-24 May 2019. The last mission to Brazil was in 2007; and to Chile was in 2016.

Minister was accompanied by the CEO of Malaysia Automotive, Robotics & IoT Institute (MARii) and senior officials from the Ministry of International Trade and Industry (MITI), Malaysia External Trade Development Corporation (MATRADE) and Malaysian Investment Development Authority (MIDA). 10



Malaysian delegates from 7 companies also joined the mission representing ICT and Internet of Things (IoT), system integration, design and process consultancy, electrical product, machinery, agro food, education, and other services sectors. The respective Malaysian Ambassadors to Argentina and Brazil as well as the Malaysian Embassy in Chile supported this mission.

The mission was able to generate potential sales of RM29.1 million within the 8 sectors; and investments worth RM840 million in regional distribution and manufacturing sectors.

Minister Leiking and the official delegation reconnected with the respective governments' top officials and agreed to strengthen bilateral trade and economic relationships through structured platforms like trade agreements, investment cooperation agreement and to explore the possibility of a Malaysia-Mercosur Free Trade Agreement. Fruitful and ground-breaking discussions were also held with business chambers and associations as well as companies.

Throughout the mission, Minister Leiking and the delegation promoted Malaysia as a regional hub and the spring board into ASEAN market including the tremendous benefits that would arise from Regional Comprehensive Economic Partnership (RCEP). The on-going RCEP negotiations are expected to be concluded by end of 2019. Apart from the traditional sectors like retail, furniture, palm oil and electrical and electronics, Malaysia also offered to partner and share expertise with Chile, Argentina and Brazil in Industry 4.0, robotics, Internet of

Things (IoT), automotive and aerospace spare parts & components sectors as well as in the halal industries.

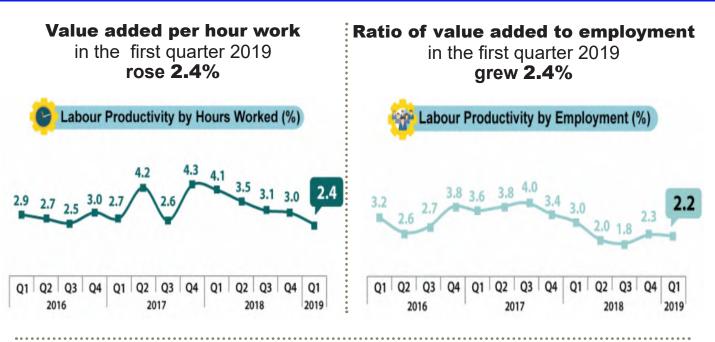
In conjunction with the mission to Brazil, a seminar on "Business Opportunities in Malaysia as Gateway to ASEAN" was also organised in Sao Paulo on 23 May 2019. The seminar attracted 157 participants representing the manufacturing and services sectors. A total of 56 business meetings were held between 7 Malaysian companies and 42 Brazilian companies. The seminar highlighted the trade and investment opportunities as well as prospects in business collaboration in Malaysia. The seminar also witnessed the launch of the Brazil-Malaysia Business Council and exchange of business-to-business Memorandum of Understanding in the ICT sector.

In line with Prime Minister YAB Tun Dr Mahathir Mohamad's aspiration, Minister Leiking as well as MITI and its agencies will continue to attract more foreign direct investment and increase exports to strengthen our economy. The Ministry also looks forward to the rejuvenation of the South-South Cooperation including with the Latin American countries in the areas of trade and investment. Malaysian companies are encouraged to explore their businesses in Latin America.

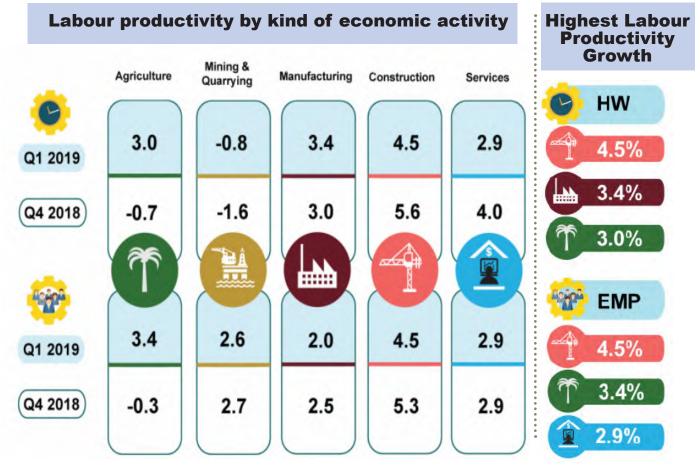
(Note: Mercosur is an economic and political bloc comprising Argentina, Brazil, Paraguay and Uruguay.)

Ministry of International Trade and Industry Malaysia 27 May 2019

Labour Productivity, First Quarter 2019

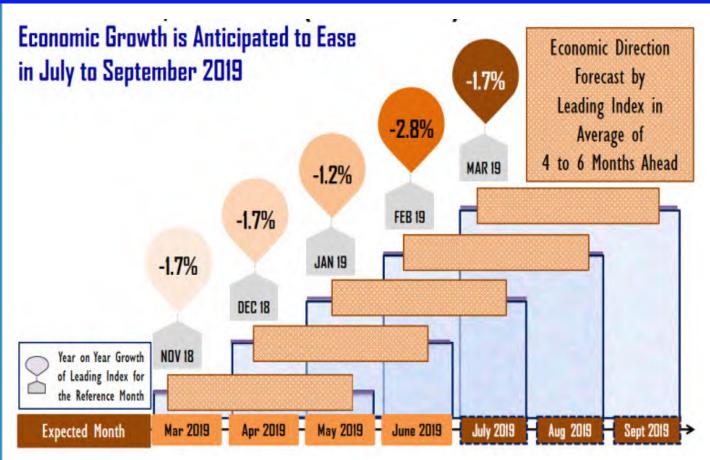


Contruction sector recorded the highest growth labour productivity by hours worked as well as labour productivity by employment in the first quarter 2019 grew 2.4%



Source: Department of Statistics, Malaysia

Leading Index, March 2019

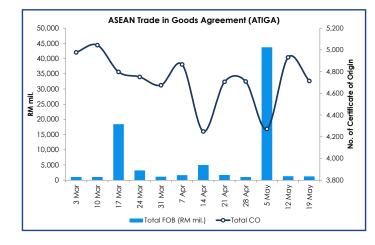


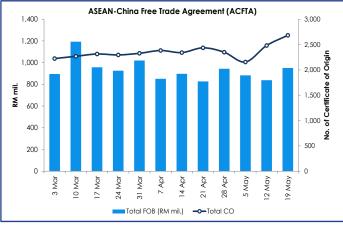
Month on Month Percentage Change by Leading Index Components, March 2019

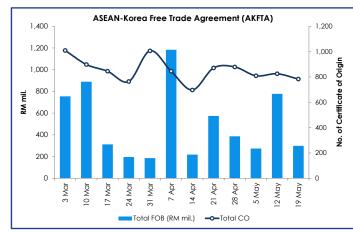
	0.4%	Real Money Supply, M1 (FEB 19: -0.1%)	
D.7% LEADING INDEX (FEB 19: -2.1%)	0.3%	Real Imports of Other Basic Precious & Other Non-ferrous Metals (FEB 19: -0.4%)	
	0.2 %	Number of Housing Units Approved (FEB 19: -0.6%)	
	0.1%	Number of New Companies Registered (FEB 19: -0.4%)	
	-0.1%	Bursa Malaysia Industrial Index (FEB 19: 0.1%)	
	-0.1%	Real Imports of Semi Conductors (FEB 19: -0.8%)	
	-0.1%	Expected Sales Value, Manufacturing (FEB 19: 0.1%)	
Source: Department of Statistics, Malaysia			

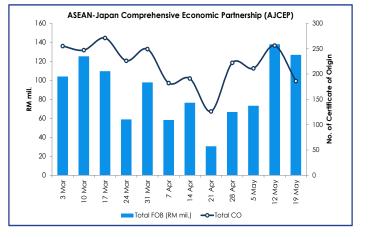
Malaysia Statistics

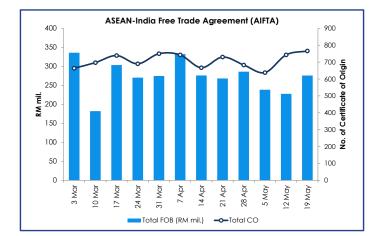
Number and Value of Preferential Certificates of Origin (PCOs)

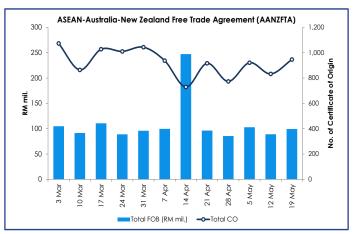


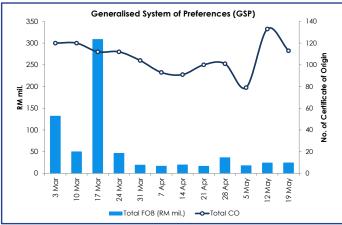








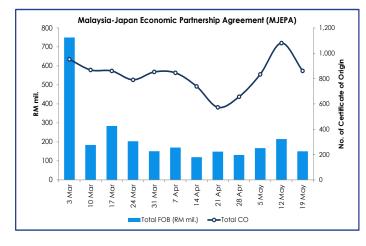




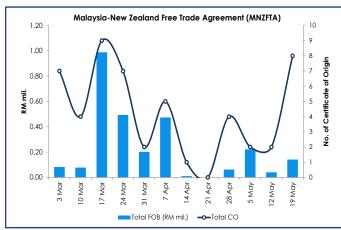
Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

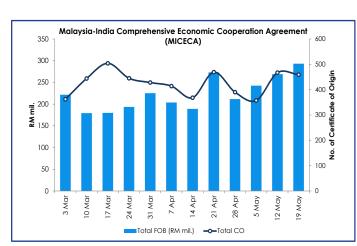
^{n and Norway.} Note: *Provisional Data Source: Ministry of International Trade and Industry, Malaysia

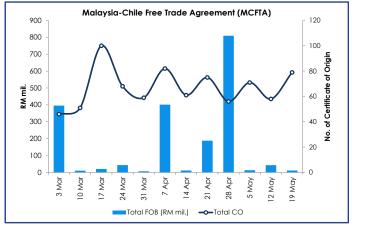
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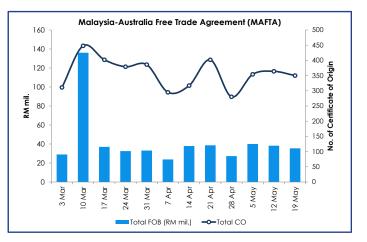


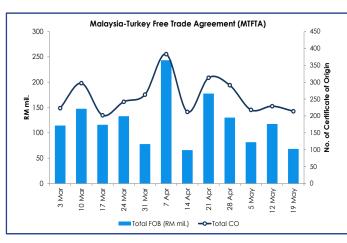










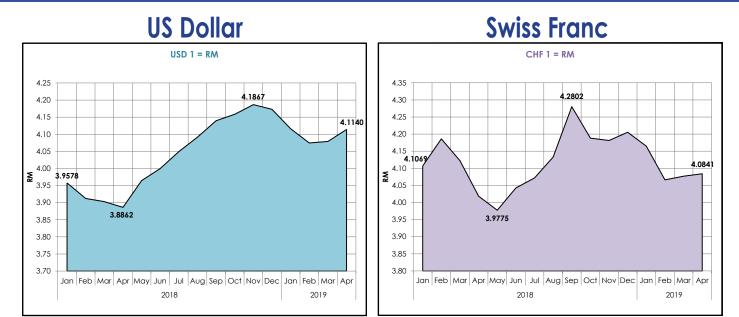


Note: *Provisional Data

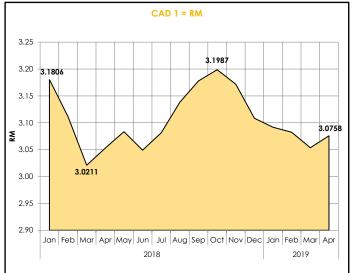
Source: Ministry of International Trade and Industry, Malaysia

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Malaysian Ringgit Exchange Rate with Selected Countries, January 2018 - April 2019



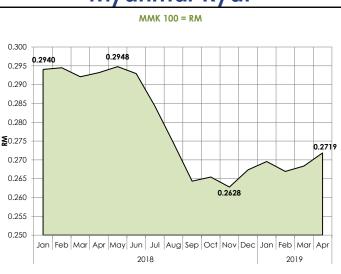
Canadian Dollar



Saudi Riyal SAR 100 = RM 114.0 111.5994 112.0 109.6995 110.0 108.0 **≥**106.0 105.5322 104.0 103.6265 102.0 100.0 98.0 Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr 2018 2019

New Zealand Dollar 2.88 2 8676 2.86 2.84 2.82 2.80 Š 2.78 276 2.74 2.72 2.7162 2.70 Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr 2018 2019

Myanmar Kyat



Sourceo Branck: 18 egka Melgataysia

MITI Weekly Bulletin

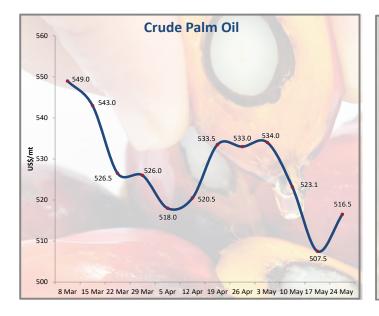
www.miti.gov.my

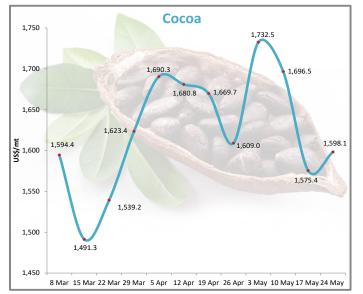
Commodity Prices

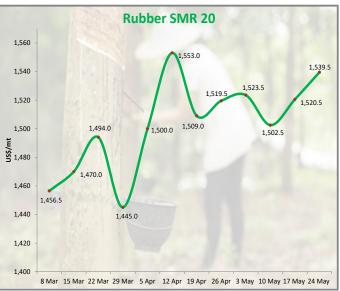


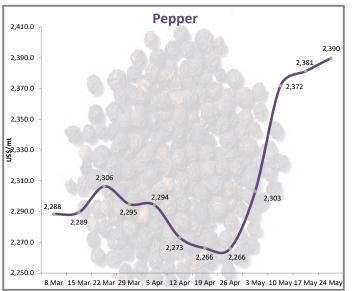
- * Refer to % change from the previous week's price
- i Average price in the year except otherwise indicated
- Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

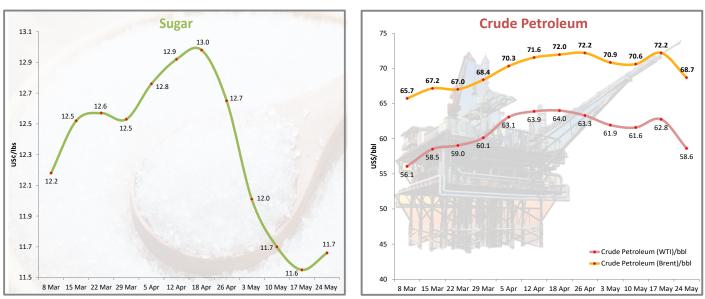
Commodity Price Trends





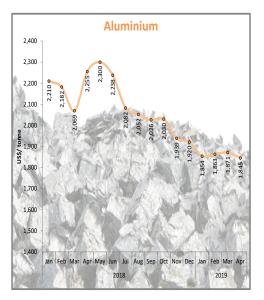


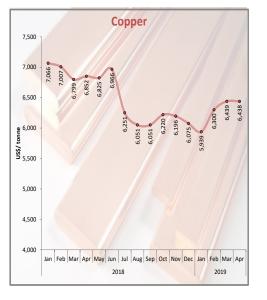


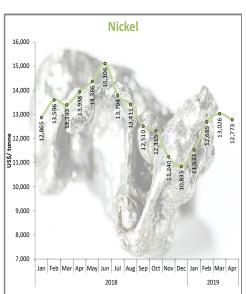


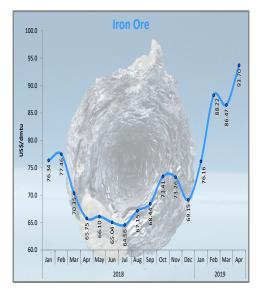
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

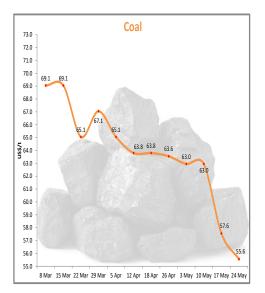
Commodity Price Trends

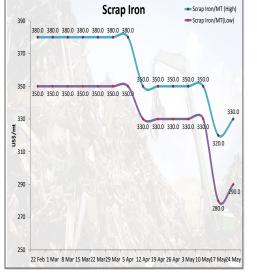


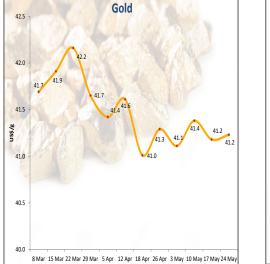


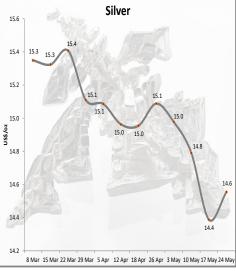


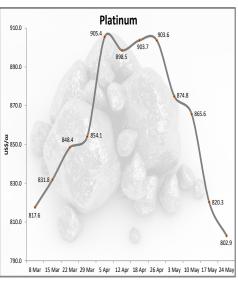












Sources: Ministry of International Trade and Industry Malaysia, , Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

MITI Networking Event with Agencies, 28 May 2019



15-18 MA

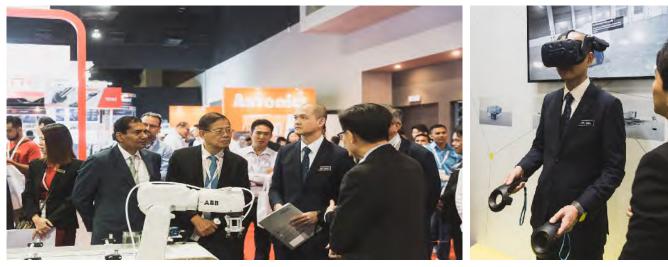
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MITI Deputy Minister launched the 25th METALTECH, 23 May 2019

WELATECH







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MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

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Readiness Assessment

Business Intervention

Incorpora	ted under the Companies
Act (1965	(2016)/ Registration of
Business /	Act (1956)

Manufacturing and its related

- Hold a valid license
- In operation for more than 3 years



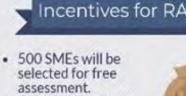


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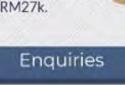
Onsite

Assessment

A FEW SIMPLE STEPS



Others will get tax exemption on RA fees up to RM27k.



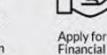
- General: i4.0@miti.gov.my
- RA: industry4wrd@m pc.gov.my



APPL



Proposal





Incentives



Receive RA

Report

Implement the Intervention Plan

MITI Tower, No. 7, Jalan Sultan Haji Ahmad Shah, 50480 Kuala Lumpur, Malaysia

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MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY



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Goods

Goods are physical objects for which a demand exists, over which ownership rights can be established and whose ownership can be transferred from one institutional unit to another by engaging in transactions on markets.

Source : National Accounts

Source Detail : Gross Domestics Product (GDP), DOSM

Goods for resale - Inventories

Inventories of goods for resale are goods acquired by enterprises, such as wholesalers and retailers, for the purpose of reselling them without further processing (that is, not transformed other than by presenting them in ways that are attractive to the customer).

Source : National Accounts Source Detail : Gross Domestics Product (GDP), DOSM

Government Final Consumption Expenditure

Household final consumption expenditure consists of the expenditure, including expenditure whose value must be estimated indirectly, incurred by resident households on individual consumption goods and services, including those sold at prices that are not economically significant and including consumption goods and services acquired abroad.

Source : National Accounts Source Detail : Gross Domestics Product (GDP), DOSM

Greenhouse Effect

Warming of the earth's atmosphere caused by the concentration of carbon dioxide and other greenhouse or trace gases that act like a pane of glass in a greenhouse, allowing sunlight to pass through and heat the earth but preventing a counterbalancing loss of heat radiation.

Source : Environment Source Detail : Compendium of Environment Statistics, DOSM

Greenhouse Gases

Carbon dioxide, nitrous oxide, methane, ozone and chloro-fluorocarbons occurring naturally and resulting from human (production and consumption) activities, and contributing to the greenhouse effect (global warming).

Source : Environment

Source Detail : Compendium of Enviroment Statistics, DOSM

Gross

The term "gross" is a common means of referring to values before deducting consumption of fixed capital (generally used as in "gross capital stock" or "gross domestic product").

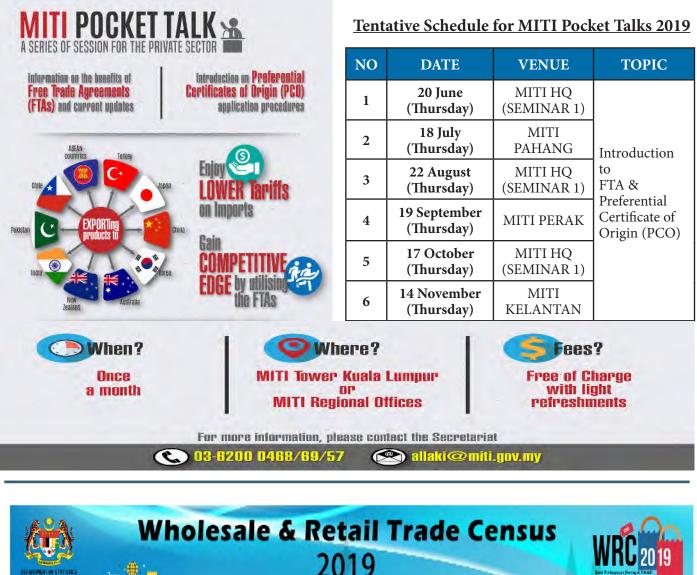
Source : National Accounts

Source Detail : Gross Domestics Product (GDP) 2017, DOSM





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Once a month	MITI Tower Kuala Lumpur or MITI Regional Offices	Free of Charge with light refreshments
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For more information, kindly visit: https://www.dosm.gov.my/v1/index.php?r=column/cone&menu_id=N0FVaDR4Y1hGMk1NNi9jS2ZQRFFLZz09#



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MITI Weekly Bulletin

ISI World

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